






Accounting Firm Software for Alternative Investments

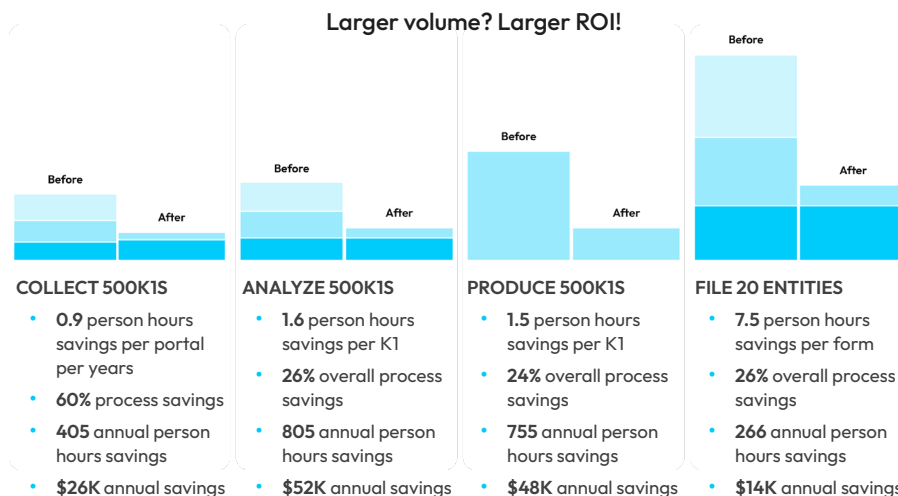
MODERN, CLOUD-BASED AI TAX TECHNOLOGY
FOR TAX ACCOUNTANTS TO THRIVE DURING
SEASONAL K-1 & 990 VOLUMES

AI-powered automation from K1x doesn't just **save you time, money, and reduce risk exposure**— it transforms compliance from a burden into untapped revenue opportunities for you.

 K1 Aggregator®	 K1 Creator®	 990 Tracker®
RECEIVE K-1s? Award-winning, patented tech eliminates 90% of manual K-1 data extraction in just 11.18 seconds. <ul style="list-style-type: none">✓ Face page✓ White papers✓ State reporting✓ K-3s	PRODUCE K-1s? The first and only solution to seamlessly build a traditional K-1 package (PDF) and a completely Digital K-1™ (.k1x) transmission.	FILE 990s? THE industry-standard software for streamlined 990 workflows including data collection, analysis, exempt reporting, integration, and IRS-approved e-filing transmission.

K1x FREES YOUR TIME TO FOCUS ON GROWTH
Slashed K-1 & 990 processing times
K-1 Automation at Scale. Streamlined 990s.
Freedom from robotic, rote tasks
Collaboration
In-depth reporting & analysis across an entire portfolio or asset class
After-tax ROI analysis
Modernization + Scale

TRUSTED BY 15 OF THE TOP 25 ACCOUNTING FIRMS. TRANSFORM TAX TO GET YOUR NIGHTS & WEEKENDS BACK & START GROWING.



Benefits

~100%

Accuracy & 66% cycle time reduction achieved

2 WKS

To onboard *Perfect timing for the 70% of K-1 that hit all at once



Investor community experience w/timely reports & clear after-tax ROI

UNLOCKING GROWTH OPPORTUNITIES

"Drastic reduction in manually inputting data using K1 Aggregator®. It's a cliché, but it's true. Now we spend more time on value added work versus manually inputting data especially with state activities captured automatically."



MASSIVE TIME SAVINGS

"50% time-saving from K-1 automation using K1 Aggregator®. With K1x, it's click, click and done! Accuracy and efficiency!"



ACCELERATED ADOPTION

"Through a tailored solution, comprehensive support, and a focus on user adoption, Forvis Mazars not only overcame existing challenges but also set a new standard for accelerated adoption in the industry."





ABOUT K1X, INC.

A Fast Company "Most Innovative Companies 2025" honoree, K1x is the leading data distribution platform for alternative investment tax compliance as well as the industry standard, IRS-certified solution for seamless tax-exempt filings. The fintech company's patented, AI-powered SaaS solution digitizes and distributes tax data seamlessly—connecting investors, accounting firms, tax software, IRS and state taxing authorities—simplifying complex processes, accelerating filings, reducing costs, and delivering greater control and accessibility. K1x is battle-tested by the best, and trusted by more than 8000 organizations including 44 of 100 largest institutional investors in the US, 20 of the top 25 accounting firms, 11 of the top 100 private foundations, 45 of the top 100 university endowments, and 7 of the top 40 health systems.



PROVEN RESULTS

Battle-tested by the best, K1x is trusted by more than 8000 clients

KEY STATS



CLIENTS



K1X BOARD OF DIRECTORS INCLUDES B2B FINTECH SAAS EXPERTS, AI & AUTOMATION PATENT HOLDERS IN TAX TRANSFORMATION, AND FORMER HEADS OF US TREASURY AND THE IRS.

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