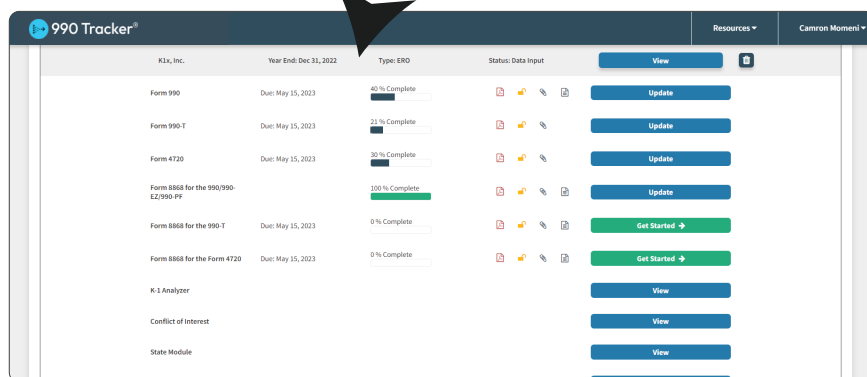# 990 Tracker®

BY K1X

WHO IS IT FOR

Tax exempt organizations including higher education institutions, private foundations, healthcare systems, pension trusts, and other not-for-profits that process 990s and K-1s in volume.

All your tax-exempt compliance reporting & filing needs in one platform including:

- All Federal Forms
- All State Forms
- Foreign Forms
- Investment Management
- Master Compensation Reporting
- Conflicts of Interest
- K-1 Aggregator Integration

ABOUT

The first and most intuitive IRS-approved software designed specifically to streamline required information gathering, manage multiple aspects of tax-exempt compliance, and automate direct e-filing of completed forms.

BENEFITS

90%
Reduction in manual data handling

311%
ROI: Independent analysis by Genius Drive

Typical Benefits

For a composite org with:
500 forms & 20 Entities

$80K
Form preparation productivity

+

$39K
Reduction in technical dept/homegrown systems

$119K
Annual Benefits

Additional Benefits

Eliminated data outsourcing needs & cost

~100% Accuracy & 66% cycle time reduction achieved

100% Control & transparency

2 MONTHS To unlock value

Accounting staff engagement, retention & elevation

Investor community experience w/ timely reports & clear after-tax ROI

FEATURES

Automate data aggregation

- IRS approved tax preparation solution including federal and state e-filing options
- Easy-to-use platform for all federal and state filing requirements
- One-click integration with K1 Aggregator®
- Covers all federal and state forms commonly required to complete tax-exempt filing

Modular tools in a single platform

- Federal Forms Module to complete all federal exempt filings
- State Module to complete all 47 state taxing jurisdictions forms and extensions
- Master Compensation Module for organizations with compensation reporting across multiple entities
- K1 Aggregator® module and integration with Federal and State forms
- Conflict of Interest module to manage board questionnaires

IRS-Approved filing platform

- Federal 990, 990-PF, 990-EZ, 990-T, 4720, and 8868 e-file support
- Supports forms for all 47 state taxing jurisdictions including corporate, exempt, and attorney general forms and extensions
- Now supporting more state e-files. 990 Tracker® added 22% more forms and supports e-file for 20+ jurisdictions

K1X

PRIVATE MARKET TAX DATA. DIGITIZED. DISTRIBUTED. DECODED.

A Fast Company **Most Innovative Companies 2025** honoree, K1x is building THE intelligent tax infrastructure for private markets. Our **patented**, AI-powered SaaS platform automates the **extraction, validation, and distribution of tax data from K-1s, 1099s, and W-2s** and streamlines **IRS-certified 990 e-filings—delivering tax compliance and clarity.** K1x connects investors, accounting firms, tax software, and taxing authorities in a seamless digital workflow—simplifying entity tax operations, accelerating filings, and reducing risk. K1x makes tawx time less taxing.
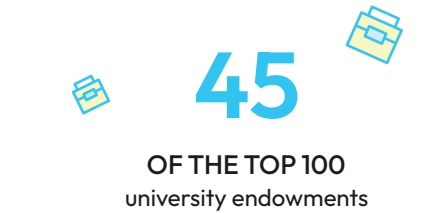
FAST COMPANY

Most Innovative Companies 2025

- AICPA SOC — aicpa.org/soc4so — SOC for Service Organizations
- US 2025 FINTECH awards FINALIST — Accounting Tech of the Year
- MERIT AWARDS Technology FinTech K1x SILVER
- TECH ASCENSION AWARDS 2024 Best AI/ML Powered Solution: K1 Aggregator
- Winner of the Top 50 Tax Technology Startups 2024! K1x — Position: 1st Place, Winner Company K1x Founded: 2022
- TECH ASCENSION AWARDS 2023 FINTECH WINNER

PROVEN RESULTS

Battle-tested by the best, K1x is trusted by more than 40,000 clients

KEY STATS

50
K-1s DATA EXTRACTED
in 5 minutes

47
STATE & FEDERAL
tax jurisdictions

259
TAX FORMS

CLIENTS

44
OF THE TOP 100
institutional investors

20
OF THE TOP 25
accounting firms

51
OF THE TOP 100
non profits

45
OF THE TOP 100
university endowments

7
OF THE TOP 40
health systems

11
OF THE TOP 100
private foundations

K1X BOARD OF DIRECTORS INCLUDES B2B FINTECH SAAS EXPERTS, AI & AUTOMATION PATENT HOLDERS IN TAX TRANSFORMATION, AND FORMER HEADS OF US TREASURY AND THE IRS.

VISIT US   **FOLLOW US**