

THE K1 AGGREGATOR[®] ADVANTAGE



PURPOSE-BUILT, PATENTED AI ENGINE TRAINED ON MILLIONS OF REAL K-1S SINCE 2010

Dataset is ~95% of all "large partnership" complex K-1s. Uses proprietary, traceable models — never a black box.



80% RICHER EXTRACTION CAPABILITIES

Extracts ~98% of K-1 content—federal, all 42 states, K-3, whitepapers, footnotes for all entity types and pass-throughs.



CONTEXT-AWARE COMPLIANCE

AI auto-validates against IRS rules and aligns data with tax regs via smart UI and logic.



FLEXIBLE APIS WITH TAX, CRM, & ACCOUNTING SYSTEMS

Automates K-1 data flow—no manual entry, fully connected or decoupled as needed.



INSTANT, AI-DRIVEN INSIGHTS FOR STRATEGIC PLANNING

Generates review-ready docs, highlights planning opportunities, and turns every federal, SALT, and international data point into action.



SOC 2 CERTIFIED AND 7216 COMPLIANT

Uses proprietary closed LLMs—no generative AI—for secure, IRS-compliant, privacy-first data processing.



CLIENT-DRIVEN INNOVATION SINCE 2010

Constantly evolving with feedback, automation upgrades, and expanded extraction for 1099s, W-2s, and full 1040 workflows.

THE OTHERS

VS

Primarily OCR with limited "out-of-the box" AI components.

VS

Most extract only 1040 K-1 forms—no line items or whitepapers.

VS

No Tax Context. No Validating Interface. Just a Black Box.

VS

Siloed Systems & Disconnected Data

VS

None known

VS

Public templates

VS

Static products; outdated technologies

HOW WILL YOU USE YOUR EXTRA HOURS?

BEYOND THE FACE PAGE EXTRACT K-1 DATA FROM PDF WHITEPAPERS, K-3, & ALL STATES!



PRIVATE MARKET TAX DATA. DIGITIZED. DISTRIBUTED. DECODED.

A Fast Company **Most Innovative Companies 2025** honoree, K1x is building THE intelligent tax infrastructure for private markets. Our **patented, AI-powered SaaS platform** automates the **extraction, validation, and distribution of tax data from K-1s, 1099s, and W-2s** and streamlines **IRS-certified 990 e-filings—delivering tax compliance and clarity.** K1x connects investors, accounting firms, tax software, and taxing authorities in a seamless digital workflow—simplifying entity tax operations, accelerating filings, and reducing risk. K1x makes tax time less taxing.



PROVEN RESULTS

Battle-tested by the best, K1x is trusted by more than 40,000 clients

KEY STATS



CLIENTS



K1X BOARD OF DIRECTORS INCLUDES B2B FINTECH SAAS EXPERTS, AI & AUTOMATION PATENT HOLDERS IN TAX TRANSFORMATION, AND FORMER HEADS OF US TREASURY AND THE IRS.

[VISIT US](#)

[FOLLOW US](#)