

MODERN, CLOUD-BASED AI TAX TECHNOLOGY

COLLABORATE WITH YOUR ACCOUNTANT AND CREATE K-1'S ON DEMAND



Take control of your K-1 data, your K-1 process and K-1 deliverables.

PRODUCE K-1S?

Automate and customize K1 creation with comprehensive collaborative tooling that provides accurate K-1s on demand, custom statements designed in a word-based editor, and flexible packing tools allowing for easy compilation and distribution.

Accurate

Efficient

✓ Fast

Delivery of federal, state and international taxing jurisdictions with a collaborative K-1 creation tool

RECEIVE K-1S?

Awarding-winning, patented K-1 Aggregator ® eliminates 90% of manual K-1 data entry. Just 11 seconds to accurately and automatically extract PDF K-1 data.

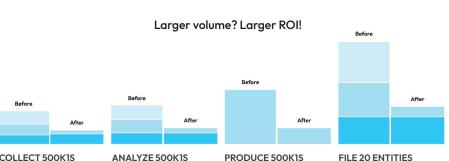
Face page

White papers

State reporting

✓ K-3s

K1X IS TRUSTED BY 85 OF THE TOP INSTITUTIONAL INVESTORS, 31 OF THE TOP CAPITAL & WEALTH MANAGERS, AND 20 OF THE TOP 25 ACCOUNTING FIRMS



COLLECT 500K1S

- 0.9 person hours savinas per portal per years
- 60% process savings
- 405 annual person hours savings
- \$26K annual savings

- 1.6 person hours savings per K1
- 26% overall process savings
- 805 annual person hours savings
- \$52K annual savings

PRODUCE 500K1S

- 1.5 person hours savings per K1
- 24% overall process savings
- 755 annual person hours savings
 - \$48K annual savings

FILE 20 ENTITIES

- 7.5 person hours savings per form
- 26% overall process savings
- 266 annual person hours savings
- \$14K annual savings

K1X DELIVERS

90% less manual K-1 work

Lower outsourcing costs

Less compliance risk

More collaboration

More tax savings

More control of data & insights

More freedom to focus on strategic planning & growth

Benefits

~100%

Accuracy & 66% cycle time reduction achieved

2 WKS

To onboard *Perfect timing for the 70% of K-1 that hit all at once



Investor community experience w/timely reports & clear aftertax ROI

"We came away really impressed with the demo and overall value prop for handling K1's. I am excited to move foward."

VENTURE CAPITALIST

"This is something else entirely far beyond my expectations and my expectations are very high."

ACCOUNTING FIRM

"I used K1x at my former firm, and am so happy that we're introducing them to my firm now."



PRIVATE MARKET TAX DATA. DIGITIZED. DISTRIBUTED. DECODED.

A Fast Company Most Innovative Companies 2025 honoree, K1x is building THE intelligent tax infrastructure for private markets. Our patented, AI-powered SaaS platform automates the extraction, validation, and distribution of tax data from K-1s, 1099s, and W-2s and streamlines IRS-certified 990 e-filings—delivering tax compliance and clarity. K1x connects investors, accounting firms, tax software, and taxing authorities in a seamless digital workflow—simplifying entity tax operations, accelerating filings, and reducing risk. K1x makes tawx time less taxing.















PROVEN RESULTS

Battle-tested by the best, K1x is trusted by more than 40,000 clients

KEY STATS CLIENTS

K-1s DATA EXTRACTED in 5 minutes

47
STATE & FEDERAL tax jurisdictions







KIX BOARD OF DIRECTORS INCLUDES B2B FINTECH SAAS EXPERTS, AI & AUTOMATION PATENT HOLDERS IN TAX TRANSFORMATION, AND FORMER HEADS OF US TREASURY AND THE IRS.

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