



Your secure digital bridge between K-1 creators and recipients, eliminating redundant work and enabling standardized K-1 data sharing across the entire tax ecosystem.

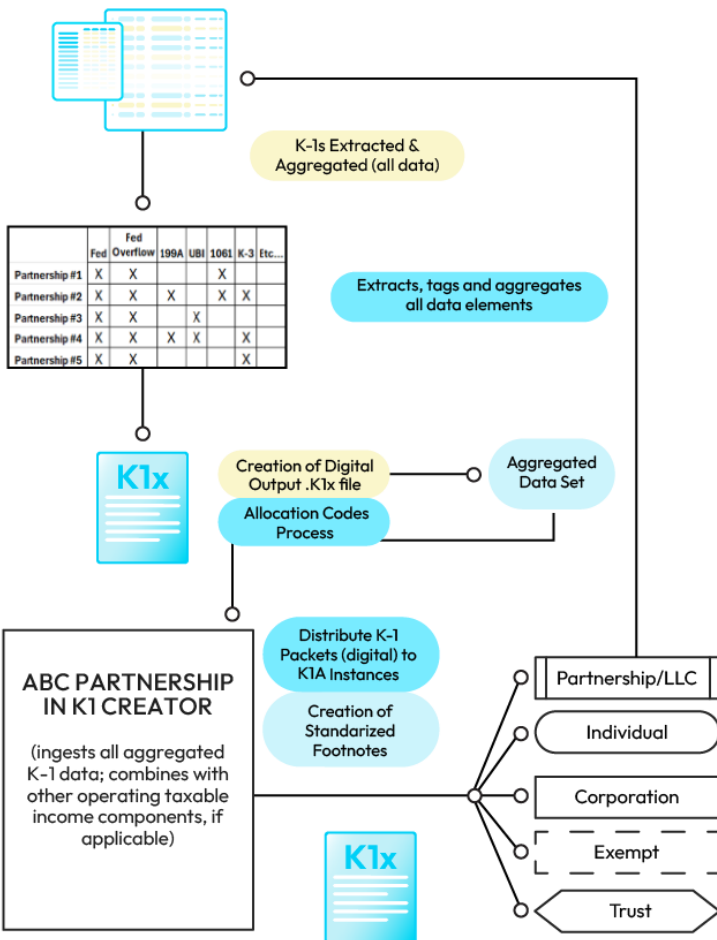
K1XChange® & .K1X Digital File®

DIGITIZE. DISTRIBUTE. DECODE.

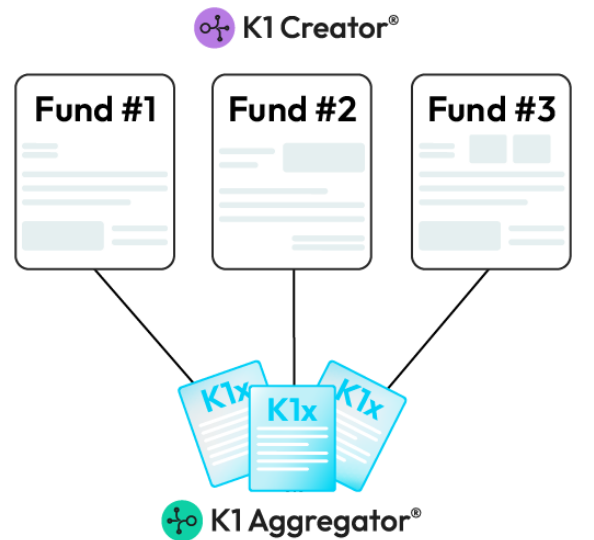
Finally, a single digital exchange\*—eliminating redundant K-1 effort, standardizing data flow, and giving faster, more accurate, and fully connected reporting from K-1 creation to compliance.

- K1X DELIVERS**
- Automated roll-ups for multi-tier structures
- Investor-ready consolidated reporting
- End-to-end K-1 data continuity
- Modern digital K-1 experience
- Faster, digital delivery
- Creator-to-recipient synchronization

FUND OF FUND EXAMPLE  
K1 Aggregator® → K1 Creator®



DIGITIZED ECOSYSTEM EXAMPLE  
K1 Creator® → K1 Aggregator®



States	Fed taxable inc.	Type	Batch ID	Complexity	States	States LY	K3	K3 LY	Int'l Disc	Int'l Disc LY	UBI	UBI LY	199A
Success	\$120,000	PCF	723849	High	25	21	✓	✓	✓	✓	-	-	✓
Success	\$175,150	PCF	456738	Medium	25	21	✓	✓	✓	✓	-	-	✓
Success	\$076,030	PCF	982264	Medium	25	21	✓	✓	✓	✓	-	-	✓



## DIGITIZED. DISTRIBUTED. DECODED.

- ✓ **Standardized footnotes library and common schema** ensure consistency, accuracy, and control across every K-1 package.
- ✓ **Mirrored design** seamlessly connects **K-1 Creator®** and **K-1 Aggregator®**, keeping data synchronized from creation to reporting.
- ✓ **Direct integrations** with leading tax preparation systems—**CCH Axcess®** and **Thomson Reuters®**—eliminate manual data transfer and versioning errors.
- ✓ **Unified workflow** transforms disconnected processes into one integrated, intelligent ecosystem.



**K1XChange®**  
BY K1X

**50%**

Time-savings from  
K-1 automation

"With K1x, it's click, click and I'm done! The software allows me to ensure everything is correct before importing into my tax prep software and does so in record time. Accuracy AND efficiency!

**80%**

Manual data entry  
eliminated

"K1x was a huge help pulling in information because it took data entry off us—this eliminates the hassle with reclassification and eliminated data entry work. I think everybody should use this!

**15%**

Increase in margins by  
cutting processing  
times by 55-65%

"It automates without mistakes and helps people avoid minor errors from data entry. That little green checkmark means you got it right.

USE THE QR CODE OR CLICK THIS LINK TO  
ENROLL IN A HANDS-ON PRIVATE DEMO

