



# Accounting Firm Software for Alternative Investments

## MODERN, CLOUD-BASED AI TAX TECHNOLOGY FOR TAX ACCOUNTANTS TO THRIVE DURING SEASONAL K-1 & 990 VOLUMES



Automate away the biggest alt investment tax compliance headaches for you and your clients before next tax season's wave of 990s and K-1s.

### GOT K-1S?

Awarding-winning, patented K-1 Aggregator™ eliminates 90% of manual K-1 data entry. Just 11 seconds to accurately and automatically extract PDF K-1 data.

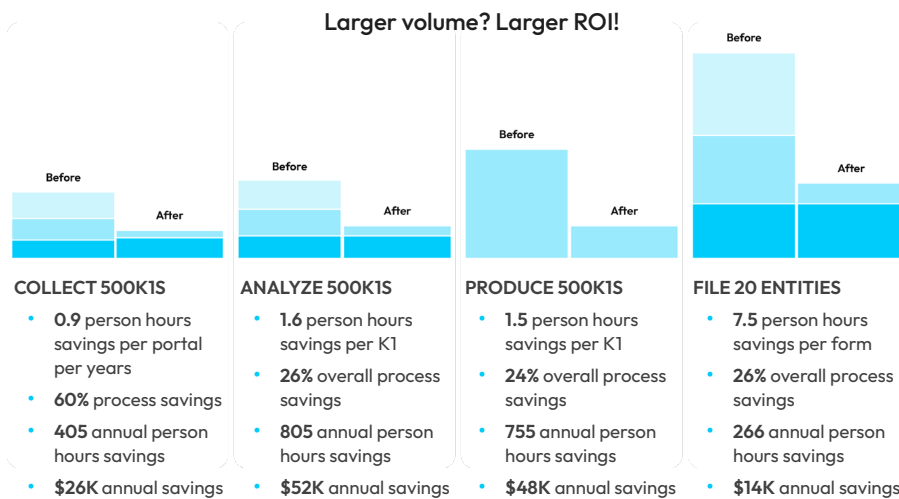
- ✓ Face page
- ✓ White papers
- ✓ State reporting
- ✓ K-3s

K1 Creator™ is the first and only solution to seamlessly build a traditional K-1 package (PDF) and a completely Digital K-1™

### GOT 990S?

990 Tracker™ is THE industry-standard software for streamlined 990 workflows including data collection, analysis, exempt reporting, integration, and IRS-approved e-filing.

**K1X IS TRUSTED BY 15 OF THE TOP 25 ACCOUNTING FIRMS. TRANSFORM TAX TO GET YOUR NIGHTS & WEEKENDS BACK!**



### Benefits

**~100%**

Accuracy & 66% cycle time reduction achieved

**2 WKS**

To onboard \*Perfect timing for the 70% of K-1 that hit all at once



Investor community experience w/timely reports & clear after-tax ROI

"Very impressive technology in picking up the k3 numbers & efficiency in processing k3s, very short bridge needed to perfection. Thank you Team."

ACCOUNTING FIRM

"This is something else entirely far beyond my expectations and my expectations are very high. We'll definitely circle around with more stakeholders to move this forward."

ACCOUNTING FIRM

"I used K1x at my former firm, and am so happy that we're introducing them to my firm now."

ACCOUNTING FIRM



## ABOUT K1X, INC.

K1x is the leading data distribution platform for alternative investments. The fintech company's patented, AI-powered SaaS solution digitizes and distributes data seamlessly—connecting investors, advisors, tax software, portals, accounting firms, IRS and state taxing authorities—simplifying complex processes, accelerating filings, reducing costs, and delivering greater control, transparency, and accessibility.



# PROVEN RESULTS

Battle-tested by the best, K1x is trusted by more than 8000 clients

### KEY STATS

**11.18**

SECONDS OF DATA extraction per K-1

**42**

STATE & FEDERAL tax jurisdictions

**177**

TAX FORMS

### CLIENTS

**44**

OF THE TOP 100 institutional investors

**15**

OF THE TOP 25 accounting firms

**11**

OF THE TOP 100 private foundations

**36**

OF THE TOP 100 university endowments

**8**

OF THE TOP 40 health systems

**51**

OF THE TOP 100 non profits

K1X BOARD OF DIRECTORS INCLUDES B2B FINTECH SAAS EXPERTS, AI & AUTOMATION PATENT HOLDERS IN TAX TRANSFORMATION, AND FORMER HEADS OF US TREASURY AND THE IRS.

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