



A Connected K-1 Ecosystem for Fund Administrators

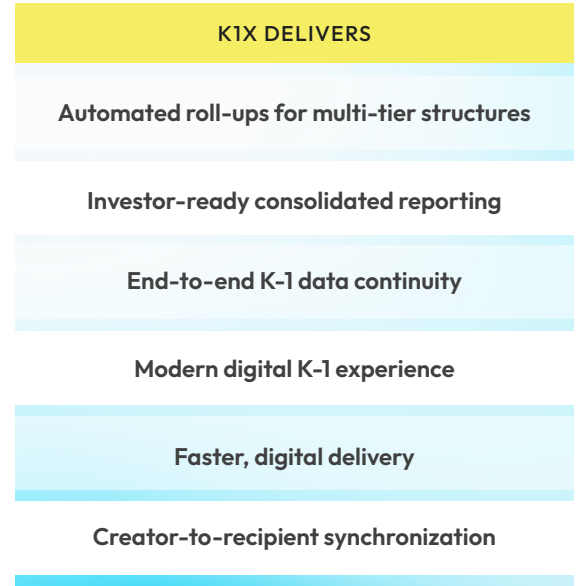
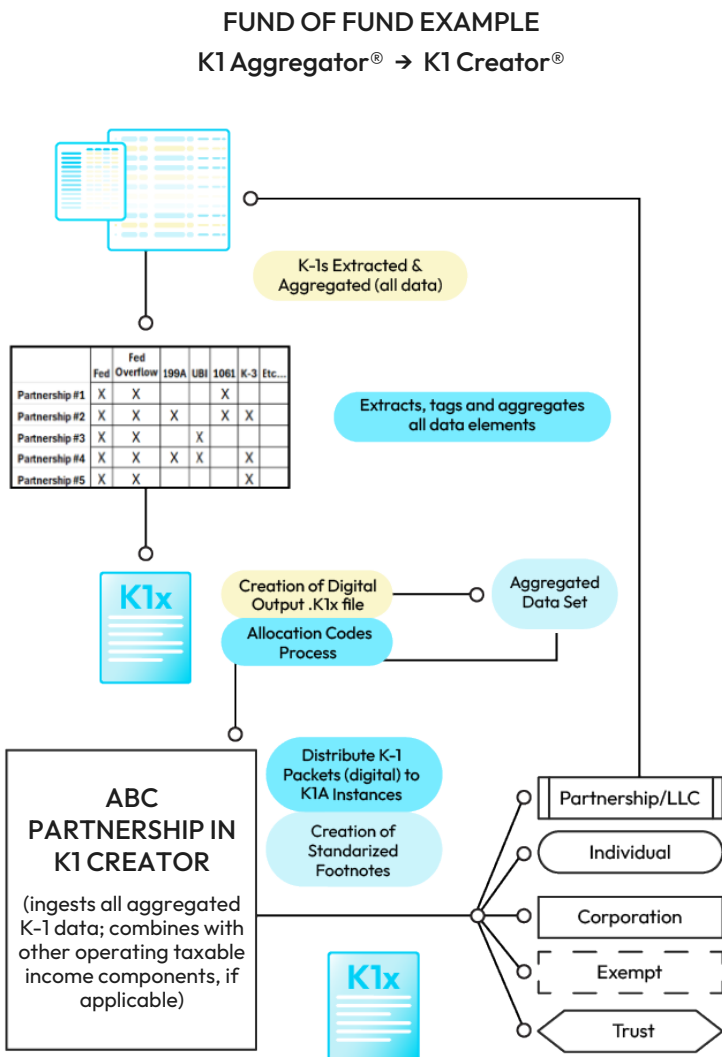
MODERN, CLOUD-BASED AI TAX TECHNOLOGY K-1 COLLABORATION

Your secure digital bridge between K-1 creators and recipients, eliminating redundant work and enabling standardized K-1 data sharing across the entire tax ecosystem.



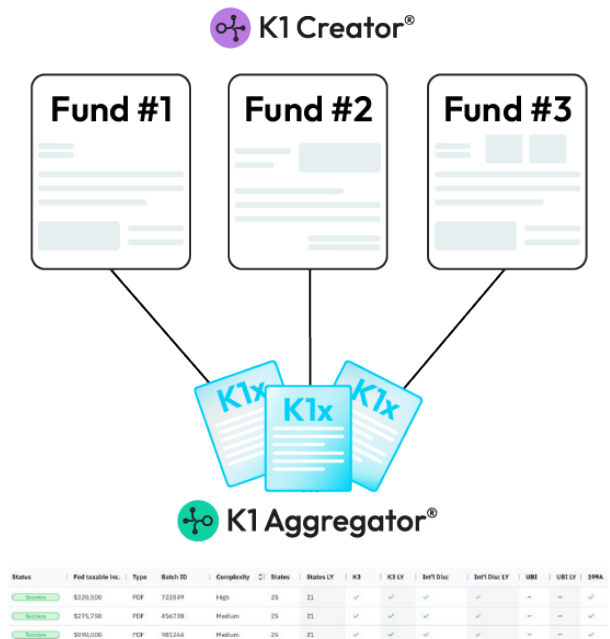
DIGITIZE. DISTRIBUTE. DECODE.

Finally, a single digital exchange*—eliminating redundant K-1 effort, standardizing data flow, and giving fund administrators faster, more accurate, and fully connected reporting from K-1 creation to compliance.



DIGITIZED ECOSYSTEM EXAMPLE

K1 Creator® → K1 Aggregator®





DIGITIZED. DISTRIBUTED. DECODED.

Features for Fund Admins

- ✓ **Standardized footnotes library and common schema** ensure consistency, accuracy, and control across every K-1 package.
- ✓ **Mirrored design** seamlessly connects **K-1 Creator®** and **K-1 Aggregator®**, keeping data synchronized from creation to reporting.
- ✓ **Direct integrations** with leading tax preparation systems—**CCH Axcess®** and **Thomson Reuters®**—eliminate manual data transfer and versioning errors.
- ✓ **Unified workflow** bridges fund administrators and tax preparers, transforming disconnected processes into one integrated, intelligent ecosystem.



50%

Time-savings from K-1 automation using K1 Aggregator

"With K1x, it's click, click and I'm done! The software allows me to ensure everything is correct before importing into my tax prep software and does so in record time. Accuracy AND efficiency!"

80%

Manual data entry eliminated

"K1x was a huge help pulling in information because it took data entry off us—this eliminates the hassle with reclassification and eliminated data entry work. I think everybody should use this!"

15%

Increase in margins by cutting processing times by 55-65%

"K1 Aggregator takes away the monotonous tasks. It automates without mistakes and helps people avoid minor errors from data entry. That little green checkmark means you got it right."

USE THE QR CODE OR CLICK THIS LINK TO ENROLL IN A HANDS-ON PRIVATE DEMO

