

FILED. FINISHED. FULLY HANDLED.

Evolve from chasing documents to automated collection, validation, and filing.

★ IMAGINE: CERTAINTY, COMPLETENESS & IRS TRANSPARENCY ★

EXECUTIVE OVERVIEW

990 Tracker turns the new Form 990 transparency burden into a controlled, audit-ready workflow. Purpose-built for multi-entity nonprofit reporting, it ingests, normalizes, validates, and tracks Form 990 data at scale - before new fields and public scrutiny turn into filing-season fire drills.

IRS TRANSPARENCY SOFTWARE

An IRS-certified e-filer, K1x is your answer for 990 transparency for government grants, contracts, fiscal sponsorship, and fund control

990 TRACKER VS GENERIC TAX PREP SOFTWARE

CAPABILITY	990 TRACKER	GENERIC TAX PREP SOFTWARE
Purpose	Built for Form 990 readiness and e-filing	Form completion, not transparency operations
New-field readiness	Rapid schema updates as disclosures evolve	Vendor-dependent; workflows lag rule changes
Complex structures	Maps entities, fiscal sponsors, grants, and fund flows	Single-return orientation; limited hierarchy support
Audit trail	Validation history and clean evidence for review	Partial logs; documentation often outside the tool

990 TRACKER VS MANUAL/SPREADSHEETS

CAPABILITY	990 TRACKER	MANUAL/SPREADSHEETS
Data collection	Automated request, intake, normalization, validation	Email chasing, file hunts, and version confusion
Completeness	Workflow controls flag missing data before filing	Gaps discovered late by preparers, auditors, or boards
Reconciliation	Structured source-of-truth across 990 data sets	Manual cross-checks across tabs and workpapers
Filing confidence	IRS-certified filing workflow with reviewer visibility	Human-dependent process; error risk compounds

INDUSTRY-STANDARD 990 SOFTWARE TO STREAMLINE WORKFLOW

BUILT FOR SCRUTINY

Tracks the relationships Treasury highlighted:

- ✓ Grants
- ✓ Contracts
- ✓ Fiscal Sponsorships
- ✓ Fund control

DESIGN FOR SCALE

Handles multi-entity reporting where spreadsheet and single-form tools break down.

OPERATIONAL RELIEF

Cuts the chasing, standardizes review, and gives finance leaders confidence before filing.

"K1x has transformed our exempt Org. Tax practice for the better."





PRIVATE MARKET TAX DATA. DIGITIZED. DISTRIBUTED. DECODED.

K1x is the patented, AI-powered platform that takes tax data from intake to insights for private markets. A Fast Company Most Innovative Companies 2025 honoree and US Fintech Award winner for Best Accounting Tech, K1x streamlines the extraction, validation, and delivery of K-1s, 1099s, W-2s, and 990s—eliminating the nights-and-weekends data drudgery of keying, collating, and copy-pasting so professionals can file faster and focus on strategic, higher-value work.

Our dedicated K1xperts work tirelessly to give you the freedom to take back your time, unleash your talent, and turn tax compliance chaos into growth opportunities.

AWARDS & CERTIFICATIONS



PROVEN RESULTS

Battle-tested by the best, K1x is trusted by more than 40,000 clients

KEY STATS



80

K-1s DATA EXTRACTED
in 8 minutes



47

STATE & FEDERAL
tax jurisdictions



410

TAX FORMS

CLIENTS



44

OF THE TOP 100
institutional investors



20

OF THE TOP 25
accounting firms



51

OF THE TOP 100
non profits



45

OF THE TOP 100
university endowments



7

OF THE TOP 40
health systems



11

OF THE TOP 100
private foundations

K1X BOARD OF DIRECTORS INCLUDES B2B FINTECH SAAS EXPERTS, AI & AUTOMATION PATENT HOLDERS IN TAX TRANSFORMATION, AND FORMER HEADS OF US TREASURY AND THE IRS.

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