



You're Ready to Evolve.

Capability. Confidence.
Capacity. Here's how
K1x makes it.



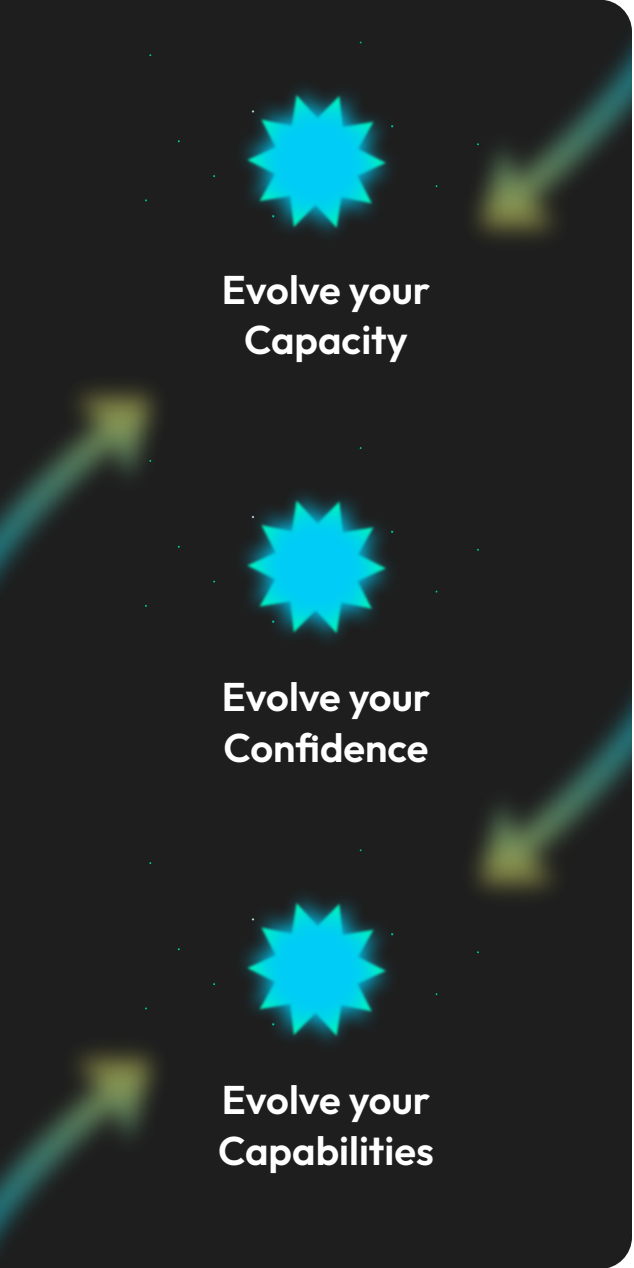
Ready to Evolve? You Don't Have to Go It Alone

The future of private market tax isn't just about processing more K-1s. It's about building an organization that can **scale, adapt, and create** value from every piece of tax data it touches.

The pressures are pushing your organization toward a breaking point, and there's opportunity waiting on the other side of it: firms that evolve won't just survive the disruption in private market tax. They'll be the ones clients, investors, and talent choose.



THREE EVOLUTIONS. ONE IMPERATIVE.

A dark rectangular box containing three glowing blue starburst icons arranged vertically. To the right of each starburst is a text label. Faint, glowing green arrows point upwards from the bottom two labels towards the top one.

**Evolve your
Capacity**

Expand what your team can do without expanding headcount proportionally.

**Evolve your
Confidence**

Build the compliance infrastructure that protects your organization as complexity accelerates.

**Evolve your
Capabilities**

Create a scalable, compounding operating model that attracts clients, retains talent, and proves its value season after season.



WHAT THIS MEANS FOR YOU

When you evolve, your team's time is spent on the work that actually grows the firm, and less of it is lost to manual handling a well-designed system should absorb.

MORE REVENUE

From services only possible when your data is trustworthy and structured.

MORE TRUST

From clients, regulators, and your own team, because the numbers are right the first time.

MORE CAPACITY

To take on the volume and complexity headed your way, without adding headcount at the same rate

**This isn't about doing tax the same way, faster.
It's about doing tax differently.**

K1x Goes Beyond AI

Many organizations have already tried to solve this. Generic AI tools promise a shortcut, but general-purpose models were never trained on the complexity of K-1s — and the technical debt they create is often disguised as progress. Point solutions and extraction-only tools solve one narrow step and stop: footnotes, K-3s, and state detail get missed, and the bottleneck simply moves downstream. Neither approach gives you a system you can build a practice on.

BUILT DIFFERENTLY. BUILT DEPENDABLY. BUILT DURABLY.

K1x isn't a wrapper on a general-purpose model, and it isn't a narrow extraction tool. It's a governed system of record for the entire K-1 lifecycle — trained on millions of K-1s, compliant by design, and built to compound value season over season instead of resetting every year.

DIY + Generic AI

APPEAL

control, customization, low
perceived cost.

REALITY

uncapped token costs at scale, and no
guarantee of IRC §7216 compliance.

Point Solution / Extract-Only

APPEAL

quick to deploy, solves one problem.

REALITY

extraction stops at the face page.

PROVIDES A SINGLE SOURCE OF TRUTH

K1x is the system of record for all K-1 data. Side-by-side verification delivers a green-checkmark trust standard your team can rely on — and one auditable, secure foundation that powers compliance, analytics, and AI agents alike.



Side-by-side verification delivers
a green-checkmark trust
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UTILIZES DATA TO UNLOCK OPPORTUNITIES

K1x transforms compliance into monetizable intelligence: fund performance, after-tax ROI, tax planning, and anomaly detection. The same structured tax data that powers compliance becomes the foundation for surfacing investor risk, identifying planning opportunities, and generating advisory conversations your team would never have time to find manually.



fund performance, after-tax
ROI, tax planning, and anomaly
detection

EMPOWERS TOUCH-FREE PROCESSING

K1x automates the full workflow from document to distributed, digitized data — accurate, timely, and auditable at every step. From K-1 created to K-1 received, your data earns trust across the full chain.



From K-1 created to K-1 received,
your data earns trust across the
full chain

YOU ONLY PAY FOR OUTCOMES RECEIVED

You're charged only for successful outcomes — K-1s successfully extracted and prepared — not licenses, not pages, not confusing batch processing. K1x only wins when you win. It's a statement of confidence, and a shared accountability.

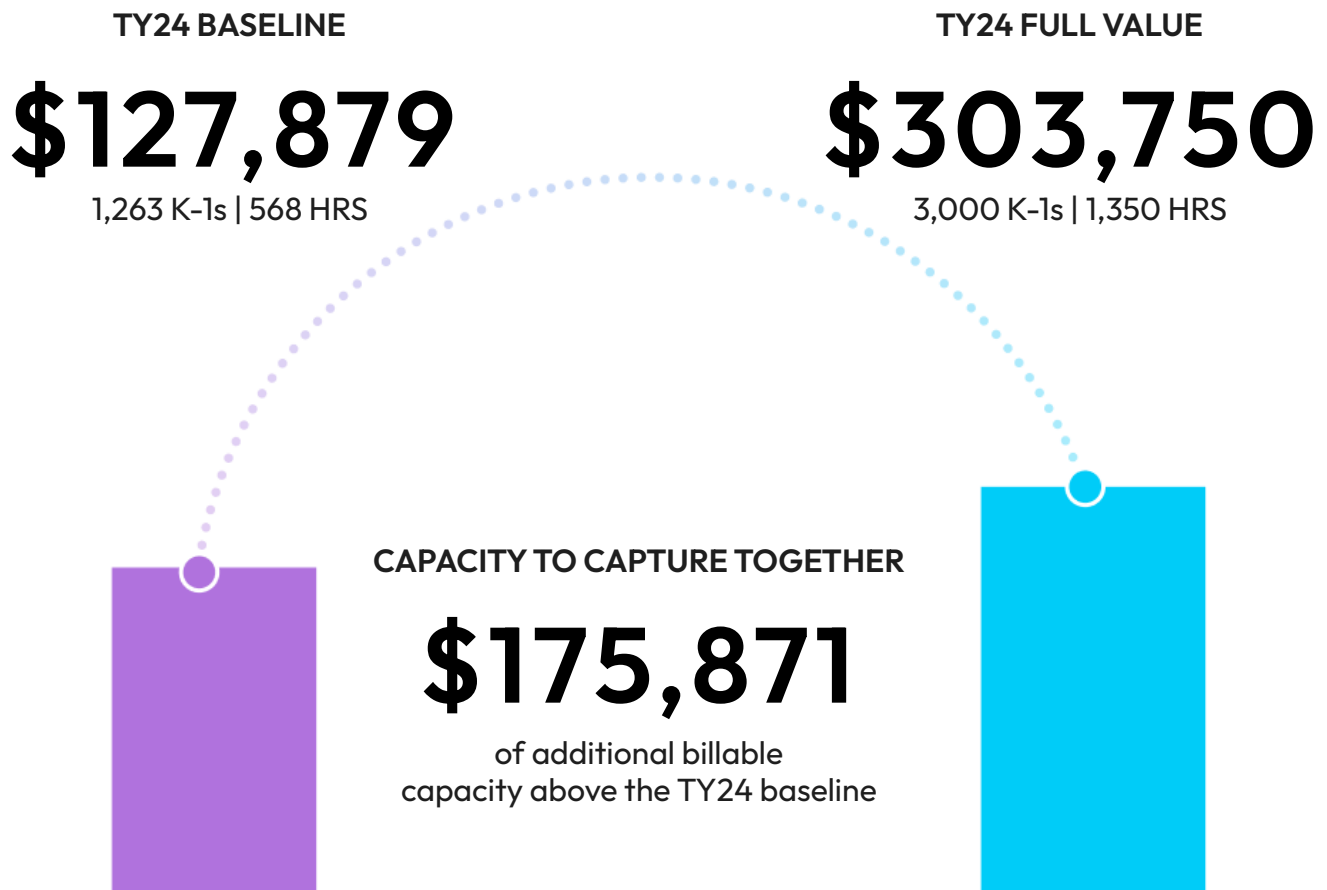


K1xCelerator: Accelerating Adoption and Realized Value

Access isn't adoption. Adoption isn't an outcome. K1xCelerator is the value-realization discipline that turns deployed software into measured business results — through co-created value plans, redesigned workflows, and continuous improvement.

1. VALUE DESIGN
2. WORKFLOW DESIGN
3. DEPLOYMENT
4. HUMAN ENABLEMENT
5. MEASUREMENT AND SCALE
6. LEADERSHIP

K1xCelerator helps you avoid stalling at access and reach the outcomes you need to transform your tax practice.



It's Time to Evolve

K1x was built to help make your evolution possible — combined with K1xCelerator, our proven framework for turning access into outcomes. K1x only succeeds when you do. Let's build your capability, confidence, and capacity for what's next.

Ready to see it in action?

TALK TO K1X



About K1x, Inc.

K1x is the purpose-built platform for private market K-1 intelligence — the system of record that accounting firms, family offices, funds, and tax-exempt organizations use to aggregate, extract, produce, and distribute K-1 data with accuracy, compliance, and scale no general tool can match.

GET STARTED EVOLVING PRIVATE MARKET TAX